

SPARCRequest Version 2.1.0 New Features

1. (Code Maintenance) Rails Update to 5.0.3

In this new release, the application platform has been updated to use Rails 5.0.3 for better performance and stability.

2. (SPARCRequest) Step 1 Page Styling Bug Fixed when editing Oneself as an Authorized User (Open Source Suggestion)

On SPARCRequest Step 1 page, the re-rendered styling has been fixed when editing oneself as an authorized user on a protocol. The Edit Project/Study Information button is also functioning correctly now.

3. (SPARCRequest) Step 2A Page Improvements

In order to accelerate the loading speed of Step 2B (Visit Calendar) page, data creation (arms, visit_groups, line_item_visits, and visits) has been spread out to the Step 2A page to share the load, and improve the algorithm.

4. (SPARCRequest) Step 2B Protocol ID Displayed on Title

The Protocol ID was recently added into the SPARC shopping cart title, making it easier for users to see which protocol they are working on. To expand on this concept, the Protocol ID has also been added to the top of the Step 2B page, since the shopping cart is not displayed on this page.

Templa	le Tab				Qua	antity/E	Billing T	ab			Consol	lidated Req	uest Tab	
Clinical Services Arm: CCTA Scan IV Contr	ast												Mc	ove Visit
			Unit (Costs				-	Visits 1 - 1 c	of 1	•	+		
Service Name	Notes	Status	Service Rate	Your Cost	Clinical Qty Type	N		- Day + 0 1 0 Visit 1					Total Per Patient	Total Pe Study
CT Scan (0002)														
HB CTA HEART W/ 3D IMAGE 75574)	EO	Get a Cost Estimate	\$3,761.00	\$714.59	Each	1		2					\$0.00	\$0.00
Radiology (PB) (0003)														
CHG CT ANGIO HRT CORNRY ART/ BYPASS GRFTS CONTRST 3D POST (75574)	80	Get a Cost Estimate	\$694.00	\$200.00	Each	1							\$200.00	\$200.00



5. (SPARCRequest) Step 2B: Quantity/Billing Tab Group Edit into One Window

On SPARCRequest Step 2B Quantity/Billing tab, now when clicking any of the R/T/% on a visit, one popup window appears with all (existing validations remain the same).

Templa	te Tab				Q	uantity/E	Billing Ta	ab			Conse	blidated Requ	est Tab	
Clinical Services Arm: Treatment													Move V	st 🧾
			Unit	Costs				-	Visits 1 - 5 o	f 5	-			
Service Name	Notes	Status	Service Rate	Your Cost	Clinical Qty Type	N		- Day + 0 10 0 Visit 1	- Day + 0 20 0 Visit 2	- Day + 0 30 0 Visit 3	- Day + 0 40 0 Visit 4	- Day + 0 50 0 Visit 5	Total Per Patient	Total Per Study
								×		~	~			
Evaluation and Management (P	B) (0001)													
PR OFFICE/ OUTPT VISIT,NEW,LEVL V (99205)	EO	Draft	\$326.00	\$163.70	Each	5			۲		۲	۲	\$654.80	\$3,274.00
Pathology and Laboratory (PB-	Outreach) (0002)												
CHG COMPLETE CBC & AUTO DIFF WBC (85025)	EO	Draft	\$43.00	\$10.11	Each	5		۲		۲	۲		\$30.33	\$151.65
		t Window dit Windo		Day Visit	Uisit 1	Edit '	Visit		Close	Save	e changes			

6. (SPARCRequest) Step 2B: Calendar Query and Rendering Improvement for Visits

Previously, when users would edit a large calendar (i.e., 3+ arms, and 20+ visits on each arm), the rendering time when using the individual checkboxes on the "Template Tab" and/or changing the R/T/% values on the "Billing/Quantity Tab" was resulting in a longer than normal wait time. The algorithm/queries have been improved in this production on the Step 2B visit revisions to significantly shorten the wait time.



STEP 2B: Visit Calendar

(SRID: 10851)

Templa	te Tab				Qu	uantity/	Billing T	ab		Ĭ	Cons	olidated Requ	iest Tab	
Clinical Services Arm: Intense PK Samplin	g												Move Vi	sit 🔢
			Unit	Costs				-	Visits 1 - 5 c	f 35	•	→		
Service Name	Notes	Status	Service Rate	Your Cost	Clinical Qty Type	N		- Day + 3 -28 3 screen	- Day + 3 -7 3 BL	- Day + 3 1 3 C1D1	- Day + 3 4 3 C1D4	- Day + 3 8 3 C1D8	Total Per Patient	Total Per Study
								~		~				
Evaluation and Management (F	PB) (0002)													
PR OFFICE/ OUTPT VISIT,NEW,LEVL III (99203)		Submitted	\$176.00	\$74.27	Each	6			×	¥			\$0.00	\$0.00
PR OFFICE/ OUTPT VISIT,NEW,LEVL I (99201)		Submitted	\$102.00	\$25.65	Each	6				•			\$0.00	\$0.00
PR OFFICE/ OUTPT VISIT,NEW,LEVL II (99202)		Submitted	\$146.00	\$48.73	Each	<u>6</u>				•			\$0.00	\$0.00
PR OFFICE/ OUTPT VISIT,NEW,LEVL IV (99204)		Submitted	\$258.00	\$125.94	Each	6				•			\$0.00	\$0.00
PR OFFICE/ OUTPT VISIT,NEW,LEVL V (99205)		Submitted	\$326.00	\$163.70	Each	6				۲			\$0.00	\$0.00
Cardiology (0003)														
HB EKG 12-LEAD TRACING ONLY (93005)		Submitted	\$92.00	\$17.48	Each	<u>6</u>			×				\$34.96	\$209.76
HB ECHO COMPLETE W/ DOPPLER&COLOR (93306)		Submitted	\$1,095.00	\$208.05	Each	6	~						\$0.00	\$0.00
HB ECHO TTE COMPLETE (93307)		Submitted	\$1,035.00	\$196.65	Each	6	~	۲					\$0.00	\$0.00

STEP 2B: Visit Calendar		(6			Edit Bi	lling Q	uan	titie	s							×							
t - Research Coverage - Third Party (Insurance) Cov 6 - Percent Effort	verage			h Billing Qu e Billing Qu		0																	
Templa	te Tab			rt Billing Qu		0												Con	solid	ated	Requ	uest Tab	
Clinical Services Arm: Intense PK Samplin	g		LIG		unity.	U																Move Vi	
												Clo	se	S	ave			٠		÷			
Service Name	Notes	Status	Service Rate	Your Cost	Clinical Qty Type	N	3		/ + 1 3 en	3	Day -7 BL	+ 3	3	Day 1 01D1	+ 3	3	Day 4	3	3	Day 8 C1D8	3	Total Per Patient	Total Pe Study
Evaluation and Management (P	B) (0002)						R	т	%	R	Ŧ	%	R	т	%	R	Ŧ	%	R	т	%		
PR OFFICE/ OUTPT VISIT,NEW,LEVL III (99203)	00	Submitted	\$176.00	\$74.27	Each	6	0	0	0	0	3	0	0	4	0	0	0	0	0	0	0	\$0.00	\$0.00
PR OFFICE/ OUTPT VISIT,NEW,LEVL I (99201)	80	Submitted	\$102.00	\$25.65	Each	6	0	0	0	0	3	0	0	1	0	0	0	0	0	0	0	\$0.00	\$0.00
PR OFFICE/ OUTPT VISIT,NEW,LEVL II (99202)		Submitted	\$146.00	\$48.73	Each	6	0	0	0	0	3	0	0	1	0	0	0	0	0	0	0	\$0.00	\$0.00
PR OFFICE/ OUTPT VISIT,NEW,LEVL IV (99204)	80	Submitted	\$258.00	\$125.94	Each	6	0	0	0	0	1	0	0	1	0	0	0	0	0	0	0	\$0.00	\$0.00
PR OFFICE/ OUTPT VISIT,NEW,LEVL V (99205)	80	Submitted	\$326.00	\$163.70	Each	6	0	0	0	0	3	0	0	1	0	0	0	0	0	0	0	\$0.00	\$0.00
Cardiology (0003)							R	T	%	R	Ť	%	R	τ	%	R	Ť	%	R	τ	%		
HB EKG 12-LEAD TRACING ONLY (93005)	0	Submitted	\$92.00	\$17.48	Each	6	0	0	0	1	0	0	0	0	0	0	0	0	0	0	0	\$34.96	\$209.76
HB ECHO COMPLETE W/ DOPPLER&COLOR (93306)	0	Submitted	\$1,095.00	\$208.05	Each	6	0	-1	0	0	0	0	0	0	0	0	0	0	0	0	0	\$0.00	\$0.00
HB ECHO TTE COMPLETE (93307)		Submitted	\$1,035.00	\$196.65	Each	6	0	-1	0	0	0	0	0	0	0	0	0	0	0	0	0	\$0.00	\$0.00
Lab (0007)							8	T	%	R	Ť	%	R	T	%	R	Ť	%	R	T	%		
HB HEPATITIS B CORE ANTIBODY IGM N (86705)	80	Submitted	\$110.00	\$20.90	Each	6	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0	\$20.90	\$125.40
HB HUMAN CHORIONIC GONADOTROPIN (84702)	0	Submitted	\$230.00	\$43.70	Each	6	0	0	0	1	0	0	0	0	0	0	0	0	0	0	0	\$87.40	\$524.40



7. (SPARCRequest) Step 4 Survey Submission Long Process Time

Previously, on the SPARCRequest Step 4 page when a user clicked the "submit" or "get cost estimate" button(s) (on a big protocol), it could take more than a minute before the next page (Step 5) loaded. The long loading time was caused by the process time of sending emails to a long list of service providers. The speed has been improved with v2.1.0.

8. (SPARCRequest) Withdrawn Status Bug Fixed

As one of the "finished_statuses" in application.yml, "Withdrawn" status was not behaving the same as "Complete." When an SSR was in withdrawn status, and the user went through "Modify Request" to the SPARCRequest shopping cart page, it was not allowing the user to add another service under the same service provider. This bug has been fixed.

9. (SPARCRequest) Step 4 Multi-click Bug Fixed

Multi-click(s) on the SPARCRequest Step 4 Page button(s) (Submit, Save as Draft, Get Cost Estimate) have been disabled to avoid multiple emails and time stamps being generated.

10. (SPARCRequest & SPARCDashboard) Visit Calendar New Feature: Freeze/Unfreeze Header Row

To better view big/long calendars, the "Freeze/Unfreeze" header row functionality has been added on the **SPARCRequest Step 2B** and **SPARCDashboard** "Admin Edit" pages.

When user(s) click on the "Freeze Header Row" button, the scrollable bar appears on the chosen arm of the calendar and the "Freeze Header Row" logo and tooltip is replaced by the ones for "Unfreeze Header Row." When the user clicks on the "Unfreeze Header Row" button, the scroll bar then disappears and the logo is switched back (see screenshots below).



STEP 2B: Visit Calendar

(SRID: 11032)

Templat	e Tab				Qu	antity/E	Billing Ta	ab			Conso	olidated Requ	est Tab	
Clinical Services Arm: Screening Phase													Move M	
			Unit (Costs				+	Visits 1 - 5 c	of 11	÷	-		Freeze Header
Service Name	Notes	Status	Service Rate	Your Cost	Clinical Qty Type	N		- Day + 2 5 2 Visit 1	- Day + 0 10 0 Visit 2	- Day + 0 15 0 Visit 3	- Day + 0 20 0 Visit 4	- Day + 0 25 0 Visit 5	Total Per Patient	Total Per Study
Room & Board (0001)														
HB MEDICAL VISIT EST LEVEL 1 (99211)	01	Submitted	\$100.00	\$19.00	Each	5		2	8	8	2	8	\$152.00	\$760.00
Evaluation and Management (P	B) (0002)													
PR EMERGENCY DEPT VISIT,LEVEL II (99282)	EO	Submitted	\$190.00	\$40.41	Each	5	×		8	×	8	×	\$444.51	\$2,222.55
Lab (0003)														
HB BONE ALKALINE PHOSPHATASE (84080)	80	Submitted	\$255.00	\$48.45	Each	5		8	×	۵	×	×	\$436.05	\$2,180.25
HB HEMATOCRIT-FLUID (85013)	EO	Submitted	\$52.00	\$9.88	Each	5			2	×	8	8	\$79.04	\$395.20
Pathology and Laboratory (PB)	(0004)													
CHG ASSAY ALKAL PHOSPHATASE,ISOENZYMES (84080)	EO	Submitted	\$90.00	\$20.17	Each	5		2	2	2	2	×	\$201.70	\$1,008.50

Templa	le Tab				Q	uantity	Billing	Tab			Con	solidated Rec	uest Tab	
Clinical Services Arm: Screening Phase													Move	
			Unit	Costs				-	Visits 1 - 5 o	of 11		+	_	Unfreeze Heade
Service Name	Notes	Status	Service Rate	Your Cost	Clinical Qty Type	N		- Day + 2 5 2 Visit 1	- Day + 0 10 0 Visit 2	- Day + 0 15 0 Visit 3	- Day • 0 20 0 Visit 4	- Day + 0 25 0 Visit 5	Total Per Patient	Total Per Study
Room & Board (0001)														
HB MEDICAL VISIT EST LEVEL 1 (99211)	80	Submitted	\$100.00	\$19.00	Each	5		8	8	8	×	8	\$152.00	\$760.00
Evaluation and Management (F	B) (0002)													
PR EMERGENCY DEPT VISITLEVEL II (99282)	80	Submitted	\$190.00	\$40.41	Each	5	×	×	×	×	×	8	\$444.51	\$2,222.55
Lab (0003)														
HB BONE ALKALINE PHOSPHATASE (84080)	80	Submitted	\$255.00	\$48.45	Each	5		×	×		8	8	\$436.05	\$2,180.25
HB HEMATOCRIT-FLUID (85013)	80	Submitted	\$52.00	\$9.88	Each	5		8	8		8	×	\$79.04	\$395.20
Pathology and Laboratory (PB)	(0004)													
CHG ASSAY ALKAL PHOSPHATASE,ISOENZYMES	80	Submitted	\$90.00	\$20.17	Each	5		*	8		8	8	\$201.70	\$1,008.50



11. (SPARCRequest & SPARCDashboard) Indicator Added to Inactive Services

Previously there was no indication that a service had become inactive in **SPARCRequest** (through updates in **SPARCCatalog**). This was an issue when users would go back into an old (draft) protocol and submit, when the currently active services should be requested instead of the inactive services.

For better clarification and consistency across the system (this feature already exists for SPARCFulfillment), an "(Inactive)" visual cue has been added next to the services that are no longer available in **SPARCCatalog**. The visual "(Inactive)" cue appears on the shopping cart, Step 2B page (all three tabs), Step 4 page and in SPARCDashboard.



(SPARCRequest Shopping Cart)

(SPARCRequest Step 2B: Visit Calendar)

STEP 2B: Visit Calendar		(SR	ID: 9475)											
										γ				
Clinical Services Arm: Screening Phase	ate Tab				Qu	antity/E	silling I	ab			Cons	olidated Requ	est Tab Move Vi	sit 🔡
			Unit (Costs				+	Visits 1 - 5 d	of 33	•	-		
Service Name	Notes	Status	Service Rate	Your Cost	Clinical Qty Type	N		- Day + 3 0 3 Screen	- Day + 3 1 3 IC1D1	- Day + 3 8 3 IC1D8	- Day + 3 22 3 IC1D22	- Day + 3 29 3 EIC2D1	Total Per Patient	Total Per Study
											~			
Professional Services > Medic	ine (except	t Anesthesiolo	ogy) (0002)											
PB PR ECHO HEART XTHORACIC,COMPLETE W DOPPLER (93306) <i>(Inactive)</i>	••	Draft	\$1,151.00	\$62.49	Each	5		۲					\$0.00	\$0.00
Radiology Services > Radiolog	y Professio	onal Services	(0003)											
MUGA/ EKG/ LVEF (4122006) - Professional (78472) (Inactive)	EO	Submitted	\$385.00	\$270.00	Each	5		۲					\$0.00	\$0.00
Technical Services > TELEMET	F Y/EKG/E	CG (0001)												
HB EKG 12-LEAD TRACING ONLY (93005) (Inactive)	EO	Draft	\$92.00	\$27.32	Each	5		۲					\$409.80	\$2,049.0
Investigational Drug Services (IDS) > Dist	pensing Fees	(0004) 🚔											
IDS Category I-V (Oral Dispensing)	0	Complete	\$25.00	\$25.00	Each	5				×.			\$250.00	\$1,250.00
Rad (0005)														
HB ANGIO INTERNAL MANN (75756)		Draft	\$2,948.00	\$560.12	Each	5							\$0.00	\$0.00



(SPARCRequest Step 4: Review Your Request)

Clinical Services

Clinical Services Arm: Screening Phase													
			Unit	Costs			+	Visits 1 - 5 d	of 33	•	-		
Service Name	Notes	Status	Service Rate	Your Cost	Clinical Qty Type	N	- Day + 3 0 3 Screen	- Day + 3 1 3 IC1D1	- Day + 3 8 3 IC1D8	- Day + 3 22 3 IC1D22	- Day + 3 29 3 EIC2D1	Total Per Patient	Total Per Study
Professional Services > Medicine	e (except	Anesthesiolog	y) (0002)										
PB PR ECHO HEART XTHORACIC,COMPLETE W DOPPLER (93306) (Inactive)	80	Draft	\$1,151.00	\$62.49	Each	5	1 - \$0.00	0 - \$0.00	0 - \$0.00	0 - \$0.00	0 - \$0.00	\$0.00	\$0.00
Radiology Services > Radiology	Profession	nal Services (I	0003)										
MUGA/ EKG/ LVEF (4122006) - Professional (78472) (Inactive)	EO	Submitted	\$385.00	\$270.00	Each	5	1 - \$0.00	0 - \$0.00	0 - \$0.00	0 - \$0.00	0 - \$0.00	\$0.00	\$0.00
Technical Services > TELEMETR	Y/EKG/EC	G (0001)											
HB EKG 12-LEAD TRACING ONLY (93005) (Inactive)	EO	Draft	\$92.00	\$27.32	Each	5	1 - \$27.32	0 - \$0.00	0 - \$0.00	0 - \$0.00	0 - \$0.00	\$409.80	\$2,049.00
Investigational Drug Services (ID	S) > Dispe	ensing Fees (O	004) 🖴										
IDS Category I-V (Oral Dispensing)	0	Complete	\$25.00	\$25.00	Each	5	0 - \$0.00	0 - \$0.00	1 - \$25.00	0 - \$0.00	0 - \$0.00	\$250.00	\$1,250.00
Rad (0005)													
HB ANGIO INTERNAL MANN (75756)	01	Draft	\$2,948.00	\$560.12	Each	5	0 - \$0.00	0 - \$0.00	0 - \$0.00	0 - \$0.00	0 - \$0.00	\$0.00	\$0.00

(SPARCDashboard: Admin Edit)

CTO#102453 > Technical S	ervices (§	9475-0001)											Notes 0
Status		Owne	ər				Fulfillment			Technical	Services Cost		Total Cost
Submitted	•		Please	Select	•		Not ena	bled in SPAR	Catalog.	\$2,049.00			\$7,246.20
Request Details		Clinica	al Services		Non-c	linical S	ervices		History		١	Notifications (0
Manage	Arms				Ma	anage	Visits			I	Manage Se	ervices	
+ ×	ß				•	×	ß				+	ĸ	
Templat	e Tab				Quant	tity/Billir	ng Tab			Con	solidated Req	uest Tab	
Clinical Services Arm: Screening Phase													
			Unit	Costs			-	Visits 1 - 5 of	f 33	-	→		
Service Name	Notes	Status	Service Rate	Your Cost	Clinical Qty Type	N	- Day + 3 0 3 Screen	- Day + 3 1 3 IC1D1	- Day + 3 8 3 IC1D8	- Day + 3 22 3 IC1D22	- Day + 3 29 3 EIC2D1	Total Per Patient	Total Per Study
Professional Services > Medicine	e (except A	nesthesiology) (0002)										
PB PR ECHO HEART XTHORACIC,COMPLETE W DOPPLER (93306) (Inactive)	0	Submitted	\$1,151.00	\$62.49	Each	5	1 - \$0.00	0 - \$0.00	0 - \$0.00	0 - \$0.00	0 - \$0.00	\$0.00	\$0.00
Radiology Services > Radiology F	Profession	al Services (00	03)										
MUGA/ EKG/ LVEF (4122006) - Professional (78472) (Inactive)	EO	Submitted	\$385.00	\$270.00	Each	5	1 - \$0.00	0 - \$0.00	0 - \$0.00	0 - \$0.00	0 - \$0.00	\$0.00	\$0.00
Technical Services > TELEMETR	Y/EKG/ECG	G (0001)											
HB EKG 12-LEAD TRACING ONLY (93005) (Inactive)	EO	Submitted	\$92.00	\$27.32	Each	5	1 - \$27.32	0 - \$0.00	0 - \$0.00	0 - \$0.00	0 - \$0.00	\$409.80	\$2,049.0
Investigational Drug Services (ID	S) > Disper	nsing Fees (00	04)										
IDS Category I-V (Oral Dispensing)	EO	Complete	\$25.00	\$25.00	Each	5	0 - \$0.00	0 - \$0.00	1 - \$25.00	0 - \$0.00	0 - \$0.00	\$250.00	\$1,250.00



12. (SPARCRequest & SPARCDashboard) Edit Study Information Bug Fixed for Converted Project

When editing a "Project" and changing the type to a "Study," a bug was discovered when saving without filling out the required fields (no validation errors occurred). The bug was caused by the protocol type being changed to "Study," while also being assigned an Epic study type. This bug has been fixed by not allowing a protocol type to be saved without passing the validation.

Study Information	
Research Master ID:	Not Available
Short Title:	Study questions
Study Title:	EasiCleanse and Biodegradable Basins
Proposal Funding Status:	Pending Funding
Potential Funding Source:	Investigator-Initiated/Industry-Sponsored
Sponsor Name:	COM
Publish Study in Epic:	Yes
Study Type Questions: The study type answers	are not displayed although they were answered and stored in the database.

13. (SPARCRequest & SPARCDashboard) Associated Users Table Overflow Bug Fixed for Firefox Browser

A bug has been fixed where the Authorized User Table content would overflow the set margin when using Firefox. See screenshot below for previous bug.

Add an Author	zed User			Search	S 🗉		
Full Name 💠	Role \$	Email	Phone	Proxy Rights \$	EPIC EMR Access	Edit	Delet
Gary Headden	Primary PI	headdeng@musc.edu	2-4093	Authorize/Change Study Charges	Yes	ß	×
Robert Houck	Research Assistant/Coordinator	houckr@musc.edu	2-3576	Authorize/Change Study Charges	Yes	ß	×
Jennifer Smith	Billing/Business Manager	smithjen@musc.edu	843-792-6731	Authorize/Change Study Charges	No	ß	×



14. (SPARCRequest & SPARCDashboard) Switching PI Bug (LA CaTS Contribution)

On SPARCRequest and SPARCDashboard, a bug has been fixed that occurred when switching PIs (by adding a new primary PI on the protocol). The bug was causing the previous PI to be changed to the "Request/Approve Services" proxy right, which no longer exists. Now, the previous PI is defaulted to have the "Authorized/Change Study Charges" proxy right instead.

					Edit A	uthorized	User		×				
				Kyle H	lutson	(hutsonk@n	nusc.e	lu) 🗙					
				**	W/	ARNII	NG	**					
			Adding	the new Primary PI (H Rimawi) to a				e current Primary PI (Bassam tocol (11030).	1				
					Do yo	ou wish to pro	ceed?						
								Close					
									_				
Authorized Users				14/6		abing the D	1 (by a	dding a new Primary PI),					
Add an Authorized	Us	er		the	previo		onger	lefaulted to a Proxy	Search			SI	∎
Full Name	•	Role		¢ Email		Phone	1	Proxy Rights	¢	EPIC EMR Access	¢	Edit	Delete
Bassam Rimawi		General Access User		rimawi@musc.edu		-		Authorize/Change Study Cha	rges	Yes		ß	×
Kyle Hutson		Primary PI		hutsonk@musc.ed	lu	843-792-086	65	Authorize/Change Study Cha	rges	Yes		ß	×

15. (SPARCRequest & SPARCDashboard) Visit Window and Billing Quantity Validation Added

When editing a visit, the windows are now not allowed to be negative. Visit Groups (R, T, %) and Visit Windows (before and after) cannot be negative any more. The negative visit window is not clinical meaningful, and was causing the Epic interface to fail.

	Edit ∨isit	×
Visit Name	Visit 1	
Visit Day	5	
Edit Window Before Visit	-5	
	Must be greater than or equal to 0	
Edit Window After Visit	2	
	Close Save change	es



Also, the billing quantity R/T/% is now not allowed to be negative, either. The integer only validation has been approved upon in this new release.

Edit Bi	illing Quantities	×
Research Billing Quantity must be g Insurance Billing Quantity must be g Effort Billing Quantity must be greated	greater than or equal to 0	
Research Billing Quantity:*	-1	
Insurance Billing Quantity:* Effort Billing Quantity:*	-1	
	Close	Save

16. (SPARCRequest and SPARCDashboard) Allow xls and file to be Uploaded and Change Encrypted file error message

Users now receive a more specific error message when uploading Excel documents with the ".xls" format for those that contain a password. The error message states that the "Document has format errors. Please re-save the file in a different format and try again."

	Add Document	×
Document has format errors.	Please re-save the file in a different format and try again.	
Document Type:*	Budget -	
Document:*	Choose File 170413-servi17 (4).xlsx	
Allow Access:	CT Scan, Evaluation and Management (PB), 🝷	
1	Close	d



17. (SPARCRequest & SPARCDashboard) Other Document Name Capitalization Bug Fixed When uploading a document with the ""Other" document type on SPARCRequest Step
3 page or the SPARCDashboard protocol "Documents" section, the displayed "Type" column was not holding the capitalization of the naming, except for the first letter. This has been fixed.

		STEP 3: Shar	red Documents & Notes			
	Add Document ×	Shared I	Documents			
Document Type:*	Other •	Add a Docur	nent			
Please Specify:*	PRA Approval	Type 🔶	Title \$	Uploaded \$	Edit	Delete
Document:* Allow Access:	Choose File Screen Shot48 PM.png Billing Compliance - Prospective Reimburser *	Coverage Analysis	170508- (Fulfillment)_Homepage_Delete_Total_Study_Costs_Co lumn_And_Add_2_Header_Columns_inside_SSR_Test. png	05/08/17	G	×
	Close Upload	OCR Approval	170508- (Fulfillment)_Klok_Import_APIPart_2_Test_1.png	05/08/17	C	×
		Pra approval	170508- (SPARCCatalog)_Survey_URL_Bug_Test_1.png	05/08/17	ß	×

18. (SPARCRequest, SPARCDashboard, SPARCCatalog & SPARCReport) Service Type Language and Arm Name Styling

In order to differentiate the arm names and clarify the service type nomenclature on the **SPARCRequest Step 2B** and **SPARCDashboard** study calendar, the following has been done:

1). Previous "Per Patient/Visit Services" label(s) have been changed to "Clinical Services";

2). Removal of the "--" in between the service label and the arm name. The arm name is now also displayed on a new line underneath, noted with "Arm: ".

3). Previous "One-time-fee Services" label(s) have been changed to "Non-clinical Services".

4). Labels have been changed on related reports as well.

Clinical Services Arm: Procedure												Move Vi	sit
			Unit (Costs			-	Visits 1 - 1	of 1	Ŧ	-		
Service Name	Notes	Status	Service Rate	Your Cost	Clinical Qty Type	N	- Day + 0 2 0 Visit 1					Total Per Patient	Total Pe Study
Pathology and Laboratory (PE	-Outreach)	(0001)											
CHG COMPLETE CBC & AUTO DIFF WBC (85025)		Draft	\$43.00	\$10.11	Each	3						\$0.00	\$0.00



								2		
Non-clinical Services										
	Unit Costs									
Service Name	Notes	Status	Service Rate	Your Cost	Unit Type #	Qty T	fype #	Total Per Study		
MUSC > SCTR > REDCap (0001)										
REDCap for RESEARCH projects (consultation or presentation)		Active	\$0.00	\$0.00	N/A	Hours	1	\$0.00		

Medical University of South Carolina / South Carolina Clinical and Translational Research Institute (SCTR) / SUCCESS Center / Recruitment Services / ResearchMatch.org Liaison Services

Actions: Save		
General Information		
Program	SUCCESS Center	
Program Core	SUCCESS Center Recruitment Services	
Name	ResearchMatch.org Liaison Services	
Abbreviation	ResearchMatch.org Liaison Services	
Abbit Chatton	Researchivatoricity Claison services Provide assistance to study teams interested in utilizing ResearchMatch as a recruitment method	
Description		
SPARCCatalog		
Order	3	
Non-clinical (Non-Per		
Patient/Visit) Services	_	
Display in SPARC		
Form Functionality		
Tags	Administrative approvals Required forms Epic	: 🗆

19. (SPARCDashboard & Database) Merge Multiple Service Requests for All Protocols

Using a previously established script (merge_srs.rake), now all the multiple Service Requests under the same protocol have been merged. See below for the "before" and "after" comparison screenshots on the same protocol.



	Before						
vice Reques	ts			View Co	neoficiated Request	Export Consolidated R	
iervice Requ	est: 7691 - Draft - 12/19/12				Modily Request	Coverage Analysis Re	
					Search	S 11 1	
RUD (Organization	1 Owner	2 Status	2 Notifications		Actions	
0-0002	Cores & Facilities/Center for Oral Health Research/L-COHR: microCT and Digital Imaging	Courtney Haycraft	Invoiced	Send Notification +	View	Admin Edit.	
rvice Requ	est: 7634 - Submitted - 01/11/13				Multily Personal	Coverage Analysis Re	
					Search	0 0 1	
D +	Organization Cores & Facilities/Center for Oral Health Research/L-COHR: microCT and Digital	Countrey Haycraft	t Status	Notifications Send Notification -	Vew	Actions Admin Edit	
	Imaging				_		
r Hâqu	esi: 7638 - Draft - 11/19/12				Modily Request	Coverage Analysis Re	
ŧ	Organization	8 Owner	¢ Statue	Notifications	Search	Actions	
00-0004	Cores & Facilities/Center for Oral Health Research/L-COHR: microCT and Digital Imaging	Courtney Haycraft	Invoiced	Send Notification +	View	Admin Edit	
ice Requ	est: 7722 - Submitted - 11/20/12				Modily Request	Coverage Analysis Re	
RID :					Search		
D (Organization Cores & Facilities/Center for Oral Health Research/L-COHR: microCT and Digital Imaging	Owner Courtney Haycraft	C Status	Notifications Send Notification +	View	Actions Admin Edit	

20. (SPARCDashboard) Persist Search Filter Values

When filtering using the protocol filter, the search dropdown choice and search text were reset once clicking "Filter" on the SPARCDashboard. The values are now persistent after filtering, so that a user can sort by different columns without losing the search criteria.

Filter Protocols	Save Reset	Protoc Display	all 4 protocols		Exporter	+ New Protocol
Authorized User -	Brady	ID	\$ Short Title	\$ PI(s)	\$	Requests
Archived		10343	Incidence of Opioid Dependence, Overdose and Overdose-Deaths	Jenna Mccauley		Requests
Status - Any -	•	6666	CISD SRNAs	Maisie Cahill		Requests
Organization		6300	Effects of sleep disruption	Kelly Barth		
- Any -		5724	SCTR Funded Pilot Project - Back	Sudie Back		Requests
Owner - Any -	•					
My Protocols	0					
My Admin Protocols	۲					
	Filter					



21. (SPARCDashboard) Homepage Saved Filter New Features

The maximum number of "Recently Saved Filters" allowed on the SPARCDashboard home page left panel has been increased to 15. Secondly, users are now able to delete previously saved filters.

Filter Prot	ocois Sa	ve Reset	Protoco Displayir	ns ng protocols 1 - 30 of 462 in total		Exporter	New Protoco
Search	All -		ID 🌲	Short Title	PI(s)	Requests	Archive
Archived		0	5550	Urinary markers for determination of intravascular volume depletion	Line Malha	Requests	Archive Project
itatus	Awaiting Reques	ter Re 👻	5496	SUCCESS	Laura Carpenter	Requests	Archive Study
Organizat	tion			Slow Flow vs. Standard Nipple in Preterm	Katiyn Mcgrattan		
	Regulatory Servi	ces 👻	5488	Feeding	Rauyn Mcgrattan	Requests	Archive Study
			5559	TMS Opiate	Mark George	Requests	Archive Study
Owner	- Any -	•	5560	POPAI Flow	Diane Kamen	Requests	Archive Project
ly Proto ly Admir	cols n Protocols	•	5565	Pigment Epithelium Derived Factor role in attenuating Age Related Macular Degeneration	Zsolt Ablonczy	Requests	Archive Study
ervices)	otocols (No	٥	5566	DKI in Stroke	Jens Jensen	Requests	Archive Project
		Titter	5575	Interprofessional Nursing Pharmacy DI project	Donna Harrison	Requests	Archive Study
		Filter	2813	Resistant	Brent Egan	Requests	Archive Study
Recently \$	Saved Filters		5239	Study of AA	Azizul Haque	Requests	Archive Study
Injecti	apheresis ions PB	× × ×	5241	Prospective and Retrospective analysis of HHVs and Immunity in BC patients	Jessica Thaxton	Requests	Archive Study
Epic Comn Lab	nunity Engagement	××	5245	Thromboxane Receptors in Bladder Cancer	Omar Moussa	Requests	Archive Study
CT So Nexus		×××	5259	Study:Effects of second-hand smoke on cognitive function and chronic rhinosinusitis	Zachary Soler	Requests	Archive Study
Grant Vouch	ts & Budget her	* * *	5748	Pain Management for Pediatric Wrist and Forearm Fractures	Rachel Tuuri	Requests	Archive Study
Geno Regul Surge		××	5749	Sea Isles	Christine Carr	Requests	Archive Study
Room	a & Board Registry	×	5758	Flo Trac Device to Guide Fluid and Vasopressor Management	William Hand	Requests	Archive Study

22. (SPARCDashboard) New Index Page Export Functionality

On the SPARCDashboard home page, users can now export and download the list of displayed protocols with the information shown, by clicking the new "Exporter" button on the page.

SPARC Request Research Made Easy

D	\$ Short Title	PI(s)	\$ Requests
11024	Birthing Experience of Obese Partuients: Quality of Care During Pregnancy, Labor and Delivery	Ebony Hilton	Requests
11023	2017 AAHRPP Site Visit	Lynn Veatch	Requests
11022	CTO#102672	Juan Varela	Requests
11020	Chart Review: Human Cerebral Vascular Autoregulation and Venous Outflow in Response to	Donna Roberts	Requests
11019	LTF-303	Julie Kanter	
11018	NLP on SD	Vivienne Zhu	Requests

Protocol ID	Project/Study	Short Title	Primary Principal Investigator(s)
11024	Study	Birthing Experience of Obese Partuients: Quality of Care During Pregnancy, Labor and Delivery	Ebony Hilton
11023	Study	2017 AAHRPP Site Visit	Lynn Veatch
11022	Study	CTO#102672	Juan Varela
11020	Project	Chart Review: Human Cerebral Vascular Autoregulation and Venous Outflow in Response to Microgravity-Induced Cephalad Fluid Redistribution	Donna Roberts
11019	Study	LTF-303	Julie Kanter
11018	Study	NLP on SD	Vivienne Zhu

23. (SPARCDashboard) Archive/Unarchive Buttons Moved to Inside Protocols

The "Archive/Unarchive Project/Study" button has been removed from the **SPARCDashboard** homepage. This button now displays inside of protocols with white color as background. This button was moved so users are less tempted to click it unintentionally.

Project Summary				Project Notes 0	View Project Details	Edit Project Infor	mation	Archive Project
roject ID: itle: hort Title: otential Funding Source	SCTR Funded Pilot Project		reatment Response					Υ
uthorized Users								
Add an Authorized User					Search		C	
Full Name 🔶	Role 4	Email	Phone	Proxy Rights		\$	Edit	Delete
Sudie Back	Primary PI	backs@musc.edu	843-792-9383	Authorize/Cha	nge Study Charges		ß	×
Dayan Ranwala	General Access User	ranwala@musc.edu	(843) 792-1498	-			ß	×
Kathleen Brady	Co-Investigator	bradyk@musc.edu	(843) 792-5215	Member Only			Ø	×
	Co-Investigator	hanlon@musc.edu	792-5732	Member Only			ß	×



24. (SPARCDashboard) Authorized User Search Bug Fixed

A bug has been fixed where a new protocol was created without any sub-service requests. Users could view the protocol under "My Protocols" in SPARCDashboard, but when filtering using the Authorized User search functionality while viewing "My Protocols," the protocol did not display.

25. (SPARCDashboard) Default Display Order by Request Number

On **SPARCDashboard** inside a chosen protocol, the "SRID" column now displays according to the sequence of the request number, instead of the order in the database.

ervice Requ	est: 1495113 - Draft - 06/20/17				Add / Modify Request Coverage Analysis Report
					Search 2 🗉 🖽 -
SRID 🗍	Organization +	Owner 🔶	Status \$	Notifications	Actions
11046-0001	Hospital Services -Technical (HB)/Room and Board	-	Draft	Send Notification -	View Admin Edit
11046-0002	PB - Hospital/MUHA Outpatient Facility/Evaluation and Management (PB)	-	Draft	Send Notification -	View Admin Edit
11046-0003	Research Medications/Drugs/Investigational Drug Services (IDS)	-	Draft	Send Notification -	View Admin Edit
11046-0004	Hospital Services -Technical (HB)/Laboratory	-	Draft	Send Notification -	View Admin Edit
11046-0005	Hospital Services -Technical (HB)/Operating Room Services	-	Draft	Send Notification -	View Admin Edit
11046-0006	PB - Hospital/MUHA Outpatient Facility/Surgery (PB)	-	Draft	Send Notification -	View Admin Edit
11046-0008	SCTR/Research Nexus	-	Draft	Send Notification -	View Admin Edit
11046-0009	Hospital Services -Technical (HB)/Cardiology	-	Draft	Send Notification -	View Admin Edit
11046-0010	PB - Hospital/MUHA Outpatient Facility/Medicine (PB)	-	Draft	Send Notification -	View Admin Edit

26. (SPARCDashboard) "Modify Request" Button Naming Updated

On SPARCDashboard, inside of a protocol, the naming of the "Modify Request" button has been changed to "Add / Modify Request." The renaming was done to clarify the functionality of this button - Add new request(s) or Edit existing request(s).

vice Requests		AR		Research	Tuest Made Easy
	st: 1489049 - Submitted - 06/15/17				
					Add / Modify Request Coverage Analysis Report Search
SRID \$	Organization	\$ Owner	♦ Status	♦ Notifications	Actions
11027-0001	Hospital Services -Technical (HB)/Car	diology -	Submitted	Send Notification 👻	View Edit Admin Edit
11027-0002	Hospital Services -Technical (HB)/Rod Board	om and -	Submitted	Send Notification 👻	View Edit Admin Edit

27. (SPARCDashboard) Coverage Analysis Report Improvements

Improvements have been made to the Coverage Analysis Report, which is generated by clicking the corresponding button on SPARCDashboard inside of a chosen protocol.

	and dependent of the land of the land t						1.0			_			
service Hequ	est: 1499911 - Submitted - 06/30/17							Add / Mi	odily Reques	Cov	erage /	nalysis	Repor
											1	r	
								Searc	ch		C		
SRID 🝦	Organization	¢	Owner \$	S	itatus	¢	Notifications			Actio	18		
11067-0001	SCTR/Biostatistics, Design, & Epidemiology		-	S	ubmitted		Send Notification +		View	Edit	Admin	Edit	
	SCTR/Research Nexus		-		ubmitted		Send Notification -		-				

The main report improvements include:

- 1) "Study Information" section: bug fixed for Long Title display;
- 2) "Document Upload(s)" section: consolidated the document list, and added "Upload Date," so that each document only shows up once;
- 3) "Study Calendar" section: added "CPT Code" and "Order Code" columns, with the "CPT Code" column pulling corresponding data from **SPARCCatalog**;
- 4) "Study Calendar" section: added a "Notes" column to display the added notes with date and person;
- 5) "Study Calendar" section: adjusted the format of the calendar for the ease of view, and added the display of Visit Day;
- 6) In addition, the generalized acknowledgement language and the signature section was added to the bottom of this report for use of billing review process.



A	В	С	D	E	F	G	н		J	к	L	м	N
Study Information		Ű	5			U			0	IX.			
Study ID	11067												
hort Title	Test0630 WH	4											
Study Title	Test0630_WH												
Funding Source	College Depar												
	oonogo oopu												
Authorized Users													
Name	Role			Proxy Rights									
_eila Fornev	Primary PI				e Study Charges								
Wenjun He	Co-Investigato	nr			e Study Charges								
in on gain the	oo invoorigata			rationzoronang	o otady onlargeo								
Ocument Uploads													
Name	Туре			Uploaded Date	Ð								
Selected Services	CPT Code	Order Code N	otes	Your Cost	# of Subjects	Vis	it 1					Total Per Patient	Total Per Study
Screening Phase							1						
- indee						R	т						
MUSC > SCTR > Research Nexus													
		I I*1	est note - 06/30/17 by Wenjun He		1							7	-
mbulatory Pump Refill (96521)	96521		notes - 06/30/17 by Wenjun He	\$51.30	1 1	1	0					\$51.30	\$51.30
/ Infusion with Ambulatory Pump (96416)	96416		ain check - 06/30/17 by Wenjun He	\$118.75	1	1	0					\$118.75	\$118.75
midsion with Ambulatory F drip (covero)	00410	· · · ·		Q 110.70								0110.70	¢110.70
elected Services	CPT Code	Order Code N	otes	Your Cost	# of Subjects	Vis	it 1	Vis	it 2	Vis	sit 3	Total Per Patient	Total Per Study
Arm 1							10		20		30		
						R	т	R	Т	R	т		
MUSC > SCTR > Research Nexus													
Ambulatory Pump Refill (96521)	96521			\$51.30	1	1	0	1	0	1	0	\$153.90	\$153.90
V Infusion with Ambulatory Pump (96416)	96416			\$118.75	1	1	0	<u> </u>		1	l õ	\$237.50	\$237.50
Initiation with Ambulatory Pump (30410)	30410	÷		\$110.75			0					9201.00	φ201.00
elected Services				Your Cost									Total Per Study
Other Services				rour cost									rotarrerotady
MUSC > SCTR > Biostats						_			_				
Biostatistical Education				\$0.00									\$0.00
Sostatistical Education				\$0.00								Total Cost	\$561.45
												Total Cost	¢J01.43
The Signatures of the Principal Investigator and S	tudu Delegate (studu e	oordinator gran	to administrator, etc.) indicate that this Study	Calendar									
as been reviewed; the	study Delegate (study c		llable services have been identified and the h										
should be included in an order set for unlicensed	staff to process stand			nymighteu services									
should be included in an order set for Unlicensed	stan to process stand	ing orders for the	e abive identified study.										
Principal Investigator Signature:			Date:										
- กางเวลา กางอริญสเบา อายาสในใช้:			Date.										
Study Delegate Signature:			Date:										
			Date.										
Delegate Signature:			Date:										

28. (SPARCDashboard) Export to Excel Adjustment

On the SPARCDashboard "Request Details" tab, when clicking the "Export to Excel" button, two adjustments have been made on the generated report:

Novari	tis QB > Research Nexus ()						Notes 1	
Status			Owner		Fulfillme	nt	Research I	Nexus Cost	Total Cost
	Awaiting Requester Respons	•	Anne Wulf	•	6	Send to Fulfillment	\$16,956.25		\$41,552.90
	Request Details	Clin	nical Services	Non-clinica	I Services	History		Notificat	ions 🕕
Option	ıs				1				
	Administrativ	e Approvals			Export to Excel			× Delete Request	

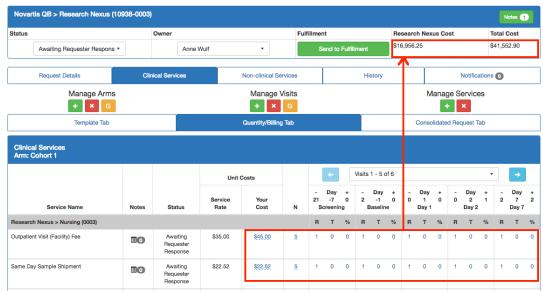
1). Visit days have been added onto the row below the visit name(s), as well as merging and centering the two columns for each visit day;

2). The previous "Total Direct Cost" and "Total Indirect Cost" rows have been deleted from this report. This was done because the direct cost to the service provider and the total study are already shown in this report.



29. (SPARCDashboard) Costs in Header Table Updating Bug Fixed

When editing the calendar in the SPARCDashboard "Admin Edit" section that triggers a price change, the "Sub-service-request Cost" and the "Total Cost" showing in the header region was not automatically updating (unless the user refreshes the browser page). This bug has been fixed.



30. (SPARCDashboard) Form Functionality Admin User Access Bug Fixed (LA CaTS Contribution)

There was a bug where the service providers and super users, who have rights to the chosen request, couldn't edit or delete the answers on a submitted form by the study team user. This bug has been fixed.

View Consolidated Request Export Consolidated Requ
Coverage Analysis Report
Search 🖸 🔳 🖩
Actions
View Admin Edit
View Edit Delete



31. (SPARCDashboard) Survey Builder Bug Fixes

The following bugs have been fixed for the Survey Builder section on SPARCDashboard: 1). The bug that was causing the date time picker and multiple-choice dropdown list to not display for the survey participant;

2). The dependency bug for required questions when checking "Required" for a question that's "Dependent" on another question, and the dependent question was not triggered. In this scenario, the users taking the survey were not able to "Submit" the survey because the validation was failing silently. The validation has been improved in this production to validate the required question only when it is displayed (triggered by the dependent parent question).

3). Branching/Dependent logic for Likert Scale or Yes/No questions. There were bugs causing the "Yes/No" question to not show up in the dependent list of a survey to be chosen from. This bug was also causing the dependent question, on a parent Likert-scale question, to not be triggered.

JSCC LINICAL & Marther Historice Annual Historice Annual Hillment SPARCCatalog	6. Please state your level of agreement with the following statement: Obtaining the Likert Scale Question Description (Optional) Logged in as hewwe@musc.edu Logout
Surveys	Required: Dependent: Nothing Selected 1. Have you had any new findings or results?
New Survey	Yes Strongly Disagree No
Title System Satisfaction surve	Disagree 2. Have you sought external funding for continuation of this project or subsequent related projects? Yes No
SCTR Customer Satisfact	Neither Agree nor Disagree 2a. Were you successful in obtaining external funding? Agree Yes No
SCTR Customer Satisfact	Strongly Agree Unsure 3. Have you submitted or had accepted a publication, poster, abstract, or presentation to disseminate data obtained from the project supported with voucher funds?
System Satisfaction surve	Add Option Yes No
Showing 1 to 5 of 5 rows	6. Please state your level of agreement with the following statement: Obtaining the voucher was critical to achieving my project goal. Strongly Disagree Disagree
	Question Description (Optional) Neither Agree Agree Strongly Agree
	Required: Dependent: Display If: Neither Agree nor Disagree
	Add Question



4). The bug causing checkboxes on the survey builder to look differently between Google Chrome and Firefox browser(s).

32. (SPARCCatalog) Inactive Surveys Hidden in Survey Association Dropdown

The dropdown menu in the SPARCCatalog Surveys section is now only showing the current active surveys, to avoid linking an inactive survey.

Actions: Save	
General Information	
User Rights	
Surveys Please select a survey	
	New Associated Survey
SCTR Customer Satisfaction Survey Version 1 System Satisfaction survey Version 1	rough email at the time of service completion.

33. (SPARCCatalog) HB Services Quarterly Update

Hospital services have been updated in SPARC for Q2 according to the latest hospital charge master. This quarterly update included the addition of 64 new services, 7 inactivated services, as well as CPT code, name, and/or pricing changes for 76 HB services.

34. (SPARCReport) Service Pricing Report Adjustments

The following adjustments have been made to the Service Pricing report in SPARCReport module to make it more user-friendly.

1). "Rate Types" defaulted to all selected in order to avoid confusion;

2). Added a "Service Status" column in the report, to show whether the service is active or inactive;

3). The report is now only showing the pricing map with the most current effective date of each service.



	Service Pricing	
Pricing Date:	2017-06-30	
Institution:*	Medical University of South Carolina	•
Provider:	South Carolina Clinical and Translational Research Institute (SCTR)	•
Program:	Research Nexus	•
Core:	Select One	•
Rate Types:	Service Rate Federal Rate Corporate Rate Other Rate Member Rate	
	Create Report Return to Reports List	

	Α	В	С	D	E	F	G	н		J
1	Report Generated:	2017-06-30								
2	# of Records:	223								
3										
4	Report Parameters									
5	Type:	Service Pricing								
6	Services Pricing Da	2017-06-30								
7	Institution:	MUSC								
8	Provider:	SCTR								
9	Program:	Research Nexus								
10	Rate Types:	["full_rate", "federal_rate"	, "corporate_ra	ite", "other_rate", "member_rate"]						
11										
12	Institution	Provider	Program	Service	Service Status	Full Rate		Corporate Ra	Other Rate	Member Rate
13	MUSC	SCTR	Research Nex	Protocol Review Fee	Inactive	\$500.00		\$500.00	\$0.00	\$0.00
14	MUSC	SCTR	Research Nex	Protocol Set-up Fee	Inactive	\$500.00		\$500.00	\$0.00	\$0.00
15	MUSC	SCTR	Research Nex	Subject Parking Validation	Inactive	\$0.00		\$0.00	\$0.00	\$0.00
16	MUSC	SCTR	Research Nex	Outpatient Visit (Facility) Fee	Active	\$35.00		\$45.00	\$35.00	\$35.00
17	MUSC	SCTR	Research Nex	IV Infusion: Chemotherapy Medication - 1st Hour (96413)	Active	\$419.00		\$79.61	\$79.61	\$79.61
18	MUSC	SCTR	Research Nex	IV Infusion: Continued After 1st Hour (Chemo, Non-Chemo) (963	Active	\$80.00		\$15.20	\$15.20	\$15.20
19	MUSC	SCTR	Research Nex	Vitals/Height/Weight/Pulse Ox (Simple)	Active	\$10.30		\$10.30	\$10.30	\$10.30
20	MUSC	SCTR	Research Nex	Subject Observation: Continuous 1-on-1 (Skilled Nurse)	Active	\$1.03		\$1.03	\$1.03	\$1.03
21	MUSC	SCTR	Research Nex	Serial Blood Collection	Active	\$15.45		\$15.45	\$15.45	\$15.45
22	MUSC	SCTR	Research Nex	IV Access	Active	\$10.30		\$10.30	\$10.30	\$10.30
	MUSC	SCTR	Research Nex	Simple Urine Collection	Active	\$10.30		\$10.30	\$10.30	\$10.30
	MUSC	SCTR	Research Nex	Urine Pregnancy Test (81025)	Active	\$65.00		\$12.35	\$12.35	\$12.35
25	MUSC	SCTR	Research Nex	Oral Medication Administration	Active	\$30.90		\$30.90	\$30.90	\$30.90
26	MUSC	SCTR		EKG (Technical Fee) (93005)	Active	\$92.00		\$17.48	\$17.48	\$17.48
27	MUSC	SCTR	Research Nex	Dip Urinalysis (81002)	Active	\$46.00		\$8.74	\$8.74	\$8.74
28	MUSC	SCTR		IM/SubQ/Intradermal Medication Administration (96372)	Active	\$55.00	\$10.45	\$10.45	\$10.45	\$10.45

35. (SPARCRequest, SPARCDashboard, SPARCReport) MUSC & SCTR Header Logos MUSC and SCTR logos have been updated across SPARCRequest modules, to be compliant with institutional policy.



SPARCFulfillment Version 2.5.5 New Features

 (SPARCFulfillment) Total Cost Calculation is Now Configurable with Indirect Cost Rate The calculation method for the "Total Cost" column, inside a request in fulfillment, is now calculating correctly (consistently) when the "indirect cost rate" configuration is turned on in SPARCRequest.

Active	•	Owner Karen Packa	rd -	Go to Fulfillment	Research Nexus Cost \$36,205.20	Total Cost \$478,079.25
Request Details	Clini	ical Services	Non-clinical Services	Histor	y N	lotifications 💿
ptions						
Send to Epic		Administrative Approva	als	Export to Excel	× De	lete Request

SRID	Principal Investigator	Coordinators	Short Title	IRB #	IRB Expiration	Export	SPARCDashboard	Research Nexus Cost	Total Cost
5852 - 0001	Carolyn Britten	Coordinators -	CTO#101860	Pro00022374	10/23/2017	4	Ø	\$36,205.20	\$478,079.25
	Clinical Services		Participant Tra	acker	No	n-clinical S	ervices	Reports	
	Manage Arms			Manag	le Visits		1	Manage Services	
	+ × ©			+	× ß			+ ×	

2. (SPARCFulfillment) Service Type Language and Arm Name Styling

Service type language and arm name styling updates have been made throughout SPARCFulfillment module, to be consistent with **SPARCRequest** (see SPARCRequest New Feature List #18).

ESPARC Research Made Easy

								J	
Clinical Services	;	Participa	nt Tracker	٩	Non-clinical Servi	ces		Reports	1
Manage	Arms		Manag	e Visits			Manage	Services	
+ ×	C		+	×			+	×	
Template Quantity/Billir	ng Tab Cor	solidated Request Tat	,						
Clinical Se Arm Name		[← Visits	1 - 8 of 25				•	•
		0 1 Baseli	0 4 2 4 Meek 4	4 3 4 Week 8	4 4 4 Week 12	4 5 4 Week 16	4 6 4 Week 24	4 7 4 Week 32	4 8 4 Week 40
				 Image: A set of the set of the	 Image: A second s	 Image: A set of the set of the	 Image: A start of the start of	 Image: A set of the set of the	 Image: A set of the set of the
Imaging Services/Body Eval	uation								
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Same Day Sample Shipment	ß	 Image: A start of the start of							

	Clinical Services		Participant Tra	icker			Non-clinical Services				Reports			
Non-c	linical Services													
Add Nor	Add Non-clinical Services Search							S		 -				
	Service	Account 🜲	Contact 🜲	Туре	Requested 🗧	₽ R	temaining 🜲	Started	+ Con	nponents	Last Fulfillme	nt	¢	Actions
List	Protocol Review Fee (Inactive)	-	-	-	0.0	0	.0			-				•
List	Protocol Set-up Fee (Inactive)	-	-	-	0.0	0	.0			-				•

Auditing Report

Fields marked with an asterisk (*) are required to continue.

Service Type *	Select a Service Type -
Title *	Non-clinical Services
Start Date *	Clinical Services
End Date *	
Protocol(s)*	C
	Close Request Report



3. (SPARCFulfillment) Stop Defaulting Service in Participant Tracker

In the SPARCFulfillment Participant Tracker tab, after a visit is chosen at the bottom of the page, there is a dropdown box for the clinical providers to be able to add more services. Previously the services were defaulting to be the first service of the dropdown box. The default has been changed to "Nothing Selected,", so users won't accidentally add the first service. In addition, an error message has been added that states "Please choose the service that is desired to be added," when there is no service chosen and "Add" is clicked.

Completed Visits					ooard				
inpleted visits				Date of Pa	rticipant Visit			Arm Name	
SDD (Custom Visit)				09/06/2016	5			ARM 1	
DL-Week 84				05/11/2016				ARM 1	
/isit 27 Unscheduled (Cu	ustom Visit)			03/31/2016	;			ARM 1	
DL week 72				02/19/2016	;			ARM 1	
DL-Week 60				11/23/2015				ARM 1	
isit 26 Unscheduled (Cu	ustom Visit)			10/05/2015	;			ARM 1	
DL-Week 48				09/01/2015	5			ARM 1	
pe of Visit: Select if.	Applicable	•			Visit li	ndications:	Please Sele	ect	
		liorepository			Visit li	ndications:	Please Sele	ect	Complete \
	tory and B	liorepository	/ Incomplete atus	Follow Up	Visit In Completed Date	ndications: (Notes	Complete \
Start Visit Research Labora Select Services Procedure	tory and B ~ R/T	liorepository		Follow Up					
Start Visit Research Labora Select Services	tory and B • R/T g: Urine R	tiorepository Complete St	Incomplete	Follow Up					
Start Visit Research Labora Select Services Procedure	tory and B • R/T g: Urine R	tiorepository Complete St	Incomplete	Follow Up					



4. (SPARCFulfillment) Participant List Combined into Participant Tracker Tab

The previous functionality on the Participant List tab (i.e., Create, Edit, Detail, Delete and Search participants) has been combined on the Participant Tracker tab. The "ID" column has also been added on the Participant Tracker tab. This work was done as part of the ongoing effort to simplify the user interface.

SRID	Princip Invest		Coordinators	Short Title	IRB #	IRB Expiratior	Export	SPARCDashboard		rch Nexus Cost		Total Cost
5730 - 0001	Michae	l Boger	Coordinators -	WAVES STUDY	00021402	09/26/2017	.h	Ø	\$4	,916.68	\$6	6,625.19
	Clinical S	ervices		Participant Trac	ker		Non-clinical S	ervices		Reports		(
		- al car								rioporto		
	oant Tra ew Participa	_					Search			C 🗉		<u>a</u> .
Create N	ew Participa	_	Last Name 🔺	First Name 🗍		ID 🔶 Currei	Search	Status	+ Notes			Delete
	ew Participa	nt Assign	Last Name 🔺	First Name 🗳	MRN \$		Search	Status Consented •	Notes	2 🗉	III •	

5. (SPARCFulfillment) Klok Import User Interface Improvements

Improvements have been done to the Klok Import User Interface:

1). The import window is not allowing ".XML" file, as well as ".xml" files.

2). The left side labels on the import window are now lined up with the associated buttons on the right side.

3). When running the Klok Import, the user is shown a warning message stating 'This action is irreversible'. The option for the user to 'Prevent this page from creating additional dialogs' has been removed.

4). Removed the default setting which allows user(s) to click outside of modal, or use the Esc key to close modal. When the Klok import is running, the modal window stays open.

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MUSC		O Klok Import	×	MUSC	
SOUTH CAROLINA CLINICAL &		Browse AprilCustomSummary_2.XN	ML	Medical University	
An NIH Clinical & Translational Science A (CTSA) Consortium Member		Running Proof Report	t	of South Carolina	
A.1	Import Klok Data:	Klok Report			
All Tasks 📲 All Tasks 👬 All	Report			e@musc.edu)	ľ.
🛎 Imports 🍃	7				
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Imported Klok Repo	rts +	Date Created 06/12/2017 12:24:51 PM	Search		
Imported Klok Report	rts +		Search	Attached File	
Imported Klok Report	rts	06/12/2017 12:24:51 PM	Search	Attached File	
Imported Klok Report Title Klok Report Proof Report	rts +	06/12/2017 12:24:51 PM 06/12/2017 12:18:57 PM	Search	Attached File	
Imported Klok Report	rts	06/12/2017 12:24:51 PM 06/12/2017 12:18:57 PM 06/06/2017 11:28:54 AM	Search	Attached File	
Imported Klok Report Title Klok Report Proof Report Klok Report Proof Report Proof Report Proof Report	rts	06/12/2017 12:24:51 PM 06/12/2017 12:18:57 PM 06/06/2017 11:28:54 AM 06/06/2017 11:16:09 AM	Search	Attached File	

6. (SPARCFulfillment) Visit Report Simplification

In the Visit Report, the "Incomplete Visit" and "List of Cores which have incomplete visits" have been removed, since the intended functionality is covered by the other existing columns of data.

7. (SPARCFulfillment) Invoice Report Text Change

In the Invoice Report, the "Fulfillment Components" column header has been changed to "Components" to maintain consistency.



List of Programming Changes with Links to GitHub

SPARCRequest v2.1.0:

\triangleright	Hide Inactive Surveys in SPARCCatalog	View commit
\triangleright	Freeze Panes – Step 2 Calendar Page(s)	View commit
\triangleright	Fix Notes Thread/Service Name Display	View commit
\triangleright	Fix Doc "Other" Document Type Issues	View commit
\triangleright	SSR Export Modifications	View commit
\triangleright	Excepted the refresh_tab from before_filter to Stop Unnecessary Queries	View commit
\triangleright	Old CWF Code Cleanup	View commit
\triangleright	Approvals Broken by Rails 5; Strong Parameters Were Needed	View commit
\triangleright	Change Service Label and Arm Name Styling	View commit
\triangleright	Saved Filters Refactor	View commit
\triangleright	Clean Up Duplicated Research Opportunities Org and Services	View commit
\triangleright	Merge Service Requests	View commit
\triangleright	Update Rails to 5.0.3	View commit
\triangleright	User Edits Option Fields Random Spec Failure	View commit
\triangleright	Edit Study Information Bug for Projects Converted to Studies	View commit
\triangleright	Replaced .uniq with .distinct on Relations	View commit
\triangleright	Persistent Dashboard Filter Values	View commit
\triangleright	Code Improvement to Avoid Loading Lib for Every Page	View commit
\triangleright	Protocol Filter Fixes/Spec Refactors	View commit
\triangleright	Freeze Panes – Step 2 Calendar Page(s)	View commit
\triangleright	Dashboard Your Cost – bad data	View commit
\triangleright	Move Archive Button	View commit
\triangleright	Switching PI Bug	View commit
\triangleright	Remove Identities from Project Roles	View commit
\triangleright	Added SRID Number to Step 2B Header	View commit
\triangleright	Step 4 Survey Submission Long Process Time	View commit
\triangleright	Happy Spec Random Failure Refactor	View commit
\triangleright	Dashboard Admin Edit Add Service Throws Nomethoderror	View commit
\triangleright	CWF Code Cleanup Part II	View commit
\triangleright	No Emails If Can't Connect to Google Calendar	View commit
\triangleright	Dashboard Protocols Exporter Fix	View commit
\triangleright	Survey Dependency Bugs/Updates	View commit
\triangleright	Merge R,T, % Fields Into One Modal	View commit
\triangleright	Withdrawn Status Bug	View commit



- Fix Survey Question Validation When Dependent on Option Selection
- Initialize Selectpickers/DateTimePickers When Taking Step 4 Survey
- Validations on Visits and Visit Groups
- Surveyor Checkbox/Radios Not Displaying Correctly in Chrome
- Protocol Filter Randomly Failing Specs
- Updated Header Logos
- Arm Object Consolidation
- Moving Epic Interface/Fake Epic Soap Server to Lib for Specs
- Production Bug Documents#Create
- Move Archive Button
- Associated User Update Bug
- Update Header Logos Adjustments
- Adding Some File Format MIME Types
- Bootstrap Catalog Base Code
- Associated User Bug Refactor
- Edit Study Information Bug for a Project Converted to a Study
- Change Service Label and Arm Name Styling
- Study Questions Change
- Costs in Header Not Updating Automatically
- Authorized Users Overflow
- Service Calendar Visual Bugs
- Deactivate Services Refactor
- Perfect Storm Spec Failure
- Service Calendar Optimization Part 1: Visits
- Step 4 Survey Submission Long Process Time
- ➢ Authorized User Visible HTML Tag
- Coverage Analysis Report
- Change "Modify Request" Button Naming
- Inactive Service Indicator
- Fixing Multiple Authorized User Form Bugs
- Survey Dependent Bugs
- Indirect Cost Bug
- Freeze Panes Step 2 Calendar Page(s)
- Update Survey Dependents On Change Question/Option Content
- > Added Rake Task for Study Type Question Text
- Changed Archive Button Color to Grey
- Max Totals Indirect Cost Incorrect

View commit View commit

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۶	Next SSR ID Bug	View commit
\triangleright	Fixed Nil error Indirect Cost	View commit
\triangleright	Config Model and Specs	View commit
\triangleright	Step 4 Multi-Click	View commit
\triangleright	Document Upload Error Message	View commit
\triangleright	Permissible Value Query Methods	View commit
\triangleright	MUSC Final Merge Into OS Master	View commit
\triangleright	Pricing Report Adjustments	View commit
\triangleright	Signature Section Only for Coverage Option	View commit
۶	Non-Clinical Services Label Change	View commit
\triangleright	Form Functionality Admin Dashboard Submissions Bug	View commit
\triangleright	Multi Submit Bug Fix	View commit
\triangleright	Fixing Study Type Question Specs	View commit
\triangleright	Study Type Question Fixes	View commit
\triangleright	More Study Type Question Bug Fixes	View commit
\triangleright	More Study Type Question Bug Fixes II	View commit

SPARCFulfillment v2.5.5

\succ	Procedure Model Fix	View commit
\triangleright	Klok Import Modal Improvements	View commit
\triangleright	Allow Upper Case For File Exts	View commit
\triangleright	Bug Fix For Participant Tabs Header Issue	View commit
\succ	Invoice Report Field Text Change	View commit
\succ	Visit Report Update	View commit
\triangleright	Participant Tracker: Stop Defaulting Service	View commit
\triangleright	Study Schedule Change Service Label and Arm Name	View commit
\succ	Merging Participant List With Participant Tracker	View commit
\succ	Indirect Cost in Fulfillment	View commit
\triangleright	Updated Header Logos	View commit
\triangleright	Klok Import Fix Task	View commit
\triangleright	Participant Tracker: Stop Defaulting Service	View commit